



CHEMPLAST SANMAR LIMITED

Our Company was originally incorporated on March 13, 1985 as Urethanes India Limited ("UIL") under the provisions of Companies Act, 1956, at Chennai, pursuant to a certificate of incorporation dated March 13, 1985 issued by the Registrar of Companies, Tamil Nadu at Chennai ("RoC") and commenced operations pursuant to a certificate for commencement of business dated April 2, 1985, issued by the RoC. Subsequently, Chemicals and Plastics India Limited ("CPIL"), was amalgamated with UIL pursuant to the CPIL Scheme of Amalgamation (as defined hereinafter) effective October 1, 1991. Thereafter, pursuant to the CPIL Scheme of Amalgamation, a resolution of our Board dated March 10, 1992, and a resolution of our Shareholders dated March 31, 1992, our name was changed from "Urethanes India Limited" to "Chemicals and Plastics India Limited" and a fresh certificate of incorporation was issued upon a change of name by the RoC on May 15, 1992. Subsequently, pursuant to a resolution of our Board dated June 27, 1995, and a resolution of our Shareholders dated September 1, 1995, our name was changed from "Chemicals and Plastics India Limited" to "Chemplast Sanmar Limited" and a fresh certificate of incorporation was issued upon a change of name by the RoC on September 28, 1995. For further details in relation to change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 162 of the Red Herring Prospectus dated August 2, 2021 ("RHP").

Registered and Corporate Office: 9, Cathedral Road, Chennai, 600086, Tamil Nadu, India; Tel: + (91) 44 28128500, Contact Person: M Raman, Company Secretary and Compliance Officer; Tel: + (91) 44 28128722; E-mail: grd@sanmargroup.com; Website: www.chemplastsanmar.com; Corporate Identity Number: U24230TN1985PLC011637

OUR PROMOTER: SANMAR HOLDINGS LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF CHEMPLAST SANMAR LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 38,500 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 13,000 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 25,500 MILLION, COMPRISING AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 24,634.40 MILLION BY SANMAR HOLDINGS LIMITED ("SHL" OR THE "PROMOTER SELLING SHAREHOLDER"), AND UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 865.60 MILLION BY SANMAR ENGINEERING SERVICES LIMITED ("SESL" OR THE "PROMOTER GROUP SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDER REFERRED TO AS "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE [●] OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

Non-Institutional Portion: Not More Than 15% of the Offer

Retail Portion: Not More Than 10% of the Offer

QIB Portion: Not Less Than 75% of the Offer

Price Band: ₹ 530 to ₹ 541 per Equity Share of face value of ₹ 5 each.

The Floor Price is 106.00 times the face value of the Equity Shares and the Cap Price is 108.20 times the face value of the Equity Shares.

Bids can be made for a minimum of 27 Equity Shares and in multiples of 27 Equity Shares thereafter.

ASBA[#]

Simple, Safe,
Smart way of Application!!!

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.

UPI-Now available in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, Syndicate, DPs and RTAs. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Bidders are required to ensure that the bank account used for bidding is linked to their PAN.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Bidders. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Offer Procedure" on page 483 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI UPI Circular dated November 1, 2018 as amended. For Issue related grievance investors may contact: ICICI Securities Limited, Shekhar Asnani/Kristina Dias, Tel.: + (91) 22 2288 2460, E-mail: chemplast.sanmar@icicisecurities.com; Axis Capital Limited, Sagor Jatakiya Tel.: + (91) 22 4325 2183, E-mail: chemplast ipo@axiscap.in; Credit Suisse Securities (India) Private Limited, Abhishek Joshi, Tel.: + (91) 22 6777 3885, E-mail: list.chemplast.sanmar@creditsuisse.com; IIFL Securities Limited, Vishal Bangard / Aditya Agarwal, Tel.: + (91) 22 4646 4600, E-mail: csl.ipo@iiflcap.com; Ambit Private Limited, Nikhil Bhiwapurkar / Miraj Sampat, Tel.: + 91 22 6623 3000, E-mail: csl.ipo@ambit.co; BOB Capital Markets Limited, Ninad Jape / Arpita Maheshwari, Tel.: + (91) 22 6138 9300, E-mail: csl.ipo@bobcaps.in; HDFC Bank Limited, Harsh Thakkar / Ravi Sharma Tel.: + (91) 22 3395 8233, E-mail: sanmar.ipo@hdfcbank.com; IndusInd Bank Limited, Priyanka Shetty, Tel.: + (91) 22 7143 2206, E-mail: csl.ipo@indusind.com; YES Securities (India) Limited, Sachin Kapoor / Nidhi Gupta, Tel.: + (91) 22 6507 8131, E-mail: chemplast.ipo@ysil.in. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail id: ipo.upi@npci.org.in; ICICI Bank Limited at Tel: + 91 22 6681 8911/23/24 and Email: kmr.saurabh@icicibank.com; and the Registrar to the Offer at Tel: + (91) 40 6716 2222, E-mail: chemplast.ipo@kfintech.com

Risks to Investors

- The 7 Global Co-ordinators and Book Running Lead Managers and 2 Book Running Lead Managers (Collectively the "Lead Managers") associated with the Offer have handled 44 public issues in the past three years, out of which 12 issues closed below the offer price on listing date.
- Average cost of acquisition of Equity Shares held by the Promoter Selling Shareholder is ₹ 1.72 per Equity Share and by the Promoter Group Selling Shareholder is ₹ 30.14 per Equity share and Offer Price at upper end of the Price Band is ₹ 541 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2021, 2020 & 2019 is NA*.

*NA since networth is negative

BASIS FOR OFFER PRICE

The Offer Price will be determined by our Company and the Selling Shareholders, in consultation with the GCBRLMs and BRLMs, on the basis of assessment of market demand for the Equity Shares offered through the Book Building Process and on the basis of quantitative and qualitative factors as described below. The face value of the Equity Shares is ₹ 5 each and the Offer Price is 106.00 times the face value at the lower end of the Price Band and 108.20 times the face value at the higher end of the Price Band.

Bidders should read the below mentioned information along with "Our Business", "Risk Factors", "Restated Consolidated Summary Statements" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 136, 32, 199 and 398, respectively of the RHP, to have an informed view before making an investment decision.

Qualitative Factors : We believe that some of the qualitative factors which form the basis for computing the Offer Price are as follows: 1. Strong market position in specialty chemicals; 2. Well-positioned to capture favorable industry dynamics; 3. Leadership position in an industry with high barriers to entry; 4. Vertically integrated operations; 5. Quality manufacturing facilities with a strong focus on sustainability; 6. Operational excellence; and 7. Strong parentage and experienced management team. For further details, see "Our Business – Competitive Strengths" on page 138 of the RHP.

Quantitative Factors : Certain information presented below, relating to our Company, is derived from the Restated Consolidated Summary Statements. For further details, see "Restated Consolidated Summary Statements" on page 199 of the RHP. Some of the quantitative factors which may form the basis for computing the Offer Price are as follows:

1. Basic and Diluted Earnings Per Share ("EPS"), as adjusted for changes in capital, as per Ind-AS 33 Earnings per share:

As derived from the Restated Consolidated Summary Statements:

Financial Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
Financial Year 2021	30.60	30.60	3
Financial Year 2020	2.04	2.04	2
Financial Year 2019	4.53	4.53	1
Weighted Average	16.74	16.74	-

Notes: Pursuant to our board resolution dated January 30, 2021, and shareholders' resolution dated March 24, 2021, equity shares of face value of ₹ 10 each of our Company were sub-divided into equity shares of face value of ₹ 5 each. Consequently, the issued and subscribed share capital of our Company comprising 67,040,000 equity shares of face value of ₹ 10 each was sub-divided into 134,080,000 equity shares of face value of ₹ 5 each. Sub-division of equity shares are retrospectively considered for the computation of EPS in accordance with IndAS 33 for all years presented.

Basic EPS = Restated consolidated net profit after tax for the year

Weighted average number of equity shares outstanding during the year

Diluted EPS = Restated consolidated net profit after tax for the year

Weighted average number of diluted equity shares outstanding during the year

2. Price/Earning ("P/E") ratio in relation to Price Band of ₹ 530 to ₹ 541 per Equity Share:

Particulars	P/E at the Floor Price (no. of times)	P/E at the Cap Price (no. of times)
Based on Basic EPS for Financial Year 2021	17.32	17.68
Based on Diluted EPS for Financial Year 2021	17.32	17.68

Industry P/E ratio

	P/E Ratio
Highest	73.8
Lowest	15.0
Industry Composite	43.1

Notes: (1) The industry high and low has been considered from the industry peer set provided later in point 5. The industry composite has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section. For further details, see "Comparison of Accounting Ratios with Listed Industry Peers" on page 97 of the RHP

3. Weighted Average Return on Net Worth ("RoNW")

As derived from the Restated Consolidated Summary Statements of our Company:

Particulars	RoNW %	Weight
Financial Year 2021	NA*	3
Financial Year 2020	5.45%	2
Financial Year 2019	8.39%	1
Weighted Average	NA*	-

Notes: Return on Net Worth (%) = Restated consolidated net profit after tax for the year

Restated consolidated net worth as at the end of year

The above net worth is after excluding the asset revaluation reserve of ₹ 15,159.07 million (2021)/ ₹ 10,664.92 million (2020) and ₹ 10,882.58 million (2019). Net Profit after tax for the year considered before adjustment of other comprehensive income. However, net worth is considered inclusive of other comprehensive income.

*NA since networth is negative

4. Net Asset Value per Equity Share

Net Asset Value per Equity Share	(₹ per share)
As on March 31, 2021	(139.15)
After the Issue	●
Offer Price	●

Notes: Net Asset Value per equity share = Restated consolidated net worth as at the end of the year

Number of equity shares outstanding at the end of the year

5. Comparison of Accounting Ratios with Listed Industry Peers

Name of Company	Face Value	Total income, for Financial Year 2021	EPS, for Financial Year 2021 (₹)		NAV, as on March 31, 2021 ⁽⁴⁾	P/E ⁽⁵⁾	P/B ⁽⁶⁾	RoNW, as on March 31, 2021 ⁽⁶⁾⁽³⁾ (%)
	(₹ per share)	(in ₹ million)	Basic	Diluted	(₹ per share)			
Chemplast Sanmar Limited	5	38,151.08	30.60	30.60	(139.15)	●	●	NA
Listed peers								
PI Industries Limited	1	47,019.00	49.92	49.89	351.47	58.94	8.37	13.82%
SRF Limited	10	84,546.30	305.59	305.59	1,157.03	24.68	6.52	17.47%
Finolex Industries ⁽⁶⁾	2	35,343.70	11.89	11.89	50.59	14.97	3.52	23.50%
Navin Fluorine International Limited	2	12,584.37	52.03	51.96	165.06	73.80	23.26	15.76%

Source: All the financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the annual report of the company for the year ended March 2021.

Notes: (1) P/E Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by the Basic EPS.

(2) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth.

(3) Net worth has been computed as sum of paid-up share capital and other equity.

(4) NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.

(5) P/B Ratio has been computed based on the closing market price of equity shares on BSE on July 8, 2021, divided by NAV as on March 31, 2020.

(6) Finolex Industries has done a share split to Face Value of ₹ 2 per share from Face Value of ₹ 10 per share with effect from 15th April 2021. PE and P/B for Finolex Industries are adjusted for the split.

The Offer Price is [●] times of the face value of the Equity Shares. The Offer Price of ₹ [●] has been determined by our Company and Selling Shareholders, in consultation with the GCBRLMs and BRLMs, on the basis of assessment of market demand from investors for Equity Shares through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. The trading price of Equity Shares could decline due to factors mentioned in "Risk Factors" on page 32 of the RHP and you may lose all or part of your investments. Investors should read the above mentioned information along with "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Financial Statements" on pages 32, 136, 398, and 199 respectively of the RHP, to have a more informed view.

BID/OFFER PROGRAMME

OPENS ON : TUESDAY, AUGUST 10, 2021⁽¹⁾

CLOSES ON: THURSDAY, AUGUST 12, 2021[#]

⁽¹⁾ Our Company and the Selling Shareholders may, in consultation with the GCBRLMs and BRLMs, consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one Working Day prior to the Bid/Offer Opening Date.

[#] UPI Mandate end time and date shall be at 12:00 pm on August 13, 2021.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the GCBRLMs and BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the GCBRLMs and BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the GCBRLMs and BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, ("Anchor Investor Portion") out of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds or at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, the Bid Amounts received by our Company shall be refunded. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of RIBs using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 483 of the RHP.

Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID and UPI ID (for RIBs bidding through UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of the Company, please see the section entitled "History and Certain Corporate Matters" on page 162 of the RHP and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the

Company is a material document for inspection in relation to the Offer. For further details, please see the section entitled "Material Contracts and Documents for Inspection" on page 507 of the RHP.

Liability of the members of the Company: Limited by shares

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid-up share capital of the Company as on the date of the RHP is as follows: The authorised share capital of the Company is ₹ 2,000,000,000 divided into 400,000,000 Equity Shares of face value of ₹ 5 each and 3,500,000 Preference Shares of ₹ 100 each. The issued, subscribed and paid-up share capital of the Company is ₹ 670,400,000 divided into 134,080,000 Equity Shares of face value of ₹ 5 each. For details, please see the section entitled "Capital Structure" beginning on page 76 of the RHP.

Names of signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company are N Sankar, T. V. Padmanabhan, M. S. Shekhar, K Sundara Raman who subscribed to two equity shares each bearing face value of ₹ 10 each and T. R. Krishnaswamy and P. U. Aravind who subscribed to one equity share each bearing face value of ₹ 10 each.

Listing: The Equity Shares, once offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated May 27, 2021 and June 11, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed with the RoC in accordance with Section 32 of the Companies Act, 2013 and the Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 507 of the RHP.

Disclaimer Clause of the SEBI: The Securities and Exchange Board of India ("SEBI") only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 457 of the RHP for the full text of the Disclaimer Clause of SEBI.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 460 of the RHP for the full text of the Disclaimer Clause of BSE.

Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the RHP has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 460 of the RHP for the full text of the Disclaimer Clause of NSE.

General Risks: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors should read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 32 of the RHP.

GLOBAL CO-ORDINATORS AND BOOK RUNNING LEAD MANAGERS							BOOK RUNNING LEAD MANAGERS	
ICICI Securities Limited ICICI Centre H.T. Parekh Marg, Churchgate, Mumbai - 400 020 Maharashtra Tel.: + (91) 22 2288 2460 E-mail: chemplast.sanmar@icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Shekhar Asnani / Kristina Dias SEBI Registration No.: INM000011179	Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Mumbai - 400 025 Tel.: + (91) 22 4325 2183 E-mail: chemplast.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagor Jatakiya SEBI Registration No.: INM000012029	Credit Suisse Securities (India) Private Limited 9 th Floor, Ceejay House, Dr. Annie Besant Road, Worli, Mumbai - 400 018. Tel.: + 91 22 6777 3885 E-mail: list.chemplast.sanmar@creditsuisse.com Investor grievance e-mail: list.icgellmer-bnkg@creditsuisse.com Website: https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161	IIFL Securities Limited 10 th Floor, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013 Tel.: + (91) 22 4646 4600 E-mail: csl.ipo@iiflcap.com Investor grievance e-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact Person: Vishal Bangard / Aditya Agarwal SEBI Registration No.: INM000010940	Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: + 91 22 6623 3000 E-mail: csl.ipo@ambit.co Investor grievance e-mail: customerservice@ambit.co Website: www.ambit.co Contact Person: Nikhil Bhiwapurkar / Miraj Sampat SEBI Registration No.: INM000010585	BOB Capital Markets Limited Parinee Crescenzo, 1704, B Wing, 17 th Floor, Plot no. C-38/39, G Block BKC, Bandra East, Mumbai-400 051, Maharashtra, India Tel.: + (91) 22 6138 9300 E-mail: csl.ipo@bobcaps.in Investor grievance e-mail: investor.grievance@bobcaps.in Website: www.bobcaps.in Contact Person: Ninad Jape / Arpita Maheshwari SEBI Registration No.: INM000009926	HDFC Bank Limited Investment Banking Group Unit No. 401 & 402, 4th Floor Tower B, Peninsula Business Park, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel: + (91) 22 3395 8233 E-mail: sanmar.ipo@hdfcbank.com Investor grievance e-mail: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Harsh Thakkar / Ravi Sharma SEBI Registration No.: INM000011252	IndusInd Bank Limited 11 th Floor, Tower 1, One Indiabulls Centre, 841, Senapati Bapat Marg, Elphinstone Road Mumbai - 400 013, Maharashtra, India Tel.: + (91) 22 7143 2206 E-mail: csl.ipo@indusind.com Investor grievance e-mail: investmentbanking@indusind.com Website: www.indusind.com Contact Person: Priyanka Shetty SEBI Registration No.: INM000005031	YES Securities (India) Limited 2 nd Floor, YES Bank House, Off Western Express Highway, Santacruz East, Mumbai - 400 055 Maharashtra, India Tel: + (91) 22 6507 8131 E-mail: chemplast.ipo@ysil.in Investor grievance e-mail: igc@ysil.in Website: www.yesinvest.in Contact Person: Sachin Kapoor / Nidhi Gupta SEBI Registration Number: INM000012227
REGISTRAR TO THE OFFER 	KFin Technologies Private Limited Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India Tel: + (91) 40 6716 2222, E-mail: chemplast.ipo@kfintech.com, Investor grievance e-mail: einward.ris@kfintech.com, Website: www.kfintech.com, Contact Person: M Murali Krishna, SEBI Registration No.: INR0000000221							COMPANY SECRETARY AND COMPLIANCE OFFICER M Raman Chemplast Sanmar Limited, 9, Cathedral Road, Chennai - 600086, Tamil Nadu, India Tel: + (91) 44 2812 8722, E-mail: grd@sanmargroup.com
Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all other related queries and for redressal of complaints, investors may also write to the Global Co-ordinators and Book Running Lead Managers and Book Running Lead Managers.							For CHEMPLAST SANMAR LIMITED On behalf of the Board of Directors Sd/- Company Secretary and Compliance Officer	

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the Risk Factors, contained therein before applying in the Issue. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, website of the GCBRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, Credit Suisse Securities (India) Private Limited, IIFL Securities Limited, Ambit Private Limited, BOB Capital Markets Limited and HDFC Bank Limited at www.icicisecurities.com, www.axiscapital.co.in, https://www.credit-suisse.com/in/en/investment-banking-apac/investment-banking-in-india/ipo.html, www.iiflcap.com, www.ambit.co, www.bobcaps.in and www.hdfcbank.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of Chemplast Sanmar Limited, Tel.: + (91) 44 28128500; GCBRLMs: ICICI Securities Limited, Tel.: + (91) 22 2288 2460; Axis Capital Limited, Tel.: + (91) 22 4325 2183; Credit Suisse Securities (India) Private Limited, Tel.: + 91 22 6777 3885; IIFL Securities Limited, Tel.: + (91) 22 4646 4600; Ambit Private Limited, Tel.: + 91 22 6623 3000; BOB Capital Markets Limited, Tel.: + (9